

Integrating CHPS / CTRC with Epic

5/7/18



REASONS FOR CHANGE

- Epic Research initiative is working to make relevant study information available to clinicians who may see patient (*e.g.* ED/Primary Care). Study enrollment was the first step.
- Study interventions (*e.g.* drug administration) need to be in Epic to allow for interaction checks and other safety support for regular care.
- The medical/nursing parts of studies are subjected to the same measures as regular care by CMS, Joint Commission, etc.
- CHOP needs to update research billing, and we want to reduce duplication between medical record and research procedure record.

OVERVIEW OF CHANGES:

- Study orders will move from paper into Epic
- Medication documentation will move from paper into Epic
- Test results and notes will follow the “clinically relevant” guideline

- CHPS clinic will be converted on a technical level to an Epic HOD (Hospital Outpatient Department) with a similar workflow as Day Med, Dialysis, or Sleep Lab
- All CHPS Cores will be implementing Epic tools to support their workflows by June 30th

WORKFLOW IMPROVEMENTS:

- Ensure that research care is integrated within the EHR and thereby maximizing patient safety
- Documentation of care during a research visit will meet the recommendations outlined in the HIM policy
- Implementing existing safety devices such as bar code medication administration will decrease errors
- Integration of the study medication ordering workflow with electronic pharmacy approval process
- Orders and documentation will be available in Epic to all study staff

WORKFLOW CHANGES:

- The CHPS clinic staff will use Epic HOD for appointments
- Orders will be in Epic, preferably placed on the visit prior to the date of the visit
- Medication orders placed on the CHPS HOD visit are transmitted to the pharmacy work queue
- For ambulatory medication orders you will now have the option to select fax mode. These orders will be transmitted directly to the IDS pharmacy
- Both the CHPS and study teams will have access to document clinically relevant data during the patient's visit